

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

June 28, 1999

REGISTRATION NO.: 23785                                      BOOK: 85                                      PAGE: 218  
BONDS ISSUED BY: Marshfield Reorganized School District R-I  
AMOUNT OF ISSUE: \$4,000,000.00 (a portion of \$11,200,000 authorized)                                      COUNTY: of Webster and Dallas  
DATE OF ISSUE: June 1, 1999                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to build a new high school and a classroom addition to  
Shook Elementary School, repair, remodel and renovate other existing school  
facilities and furnish and equip the same

Rate of Interest	Amount	Maturity
4.300%	\$ 100,000.00	03/01/2003
4.400%	150,000.00	03/01/2004
4.500%	150,000.00	03/01/2005
4.600%	200,000.00	03/01/2006
4.700%	250,000.00	03/01/2007
4.750%	300,000.00	03/01/2008
4.800%	350,000.00	03/01/2009
4.850%	400,000.00	03/01/2010
4.900%	450,000.00	03/01/2011
4.950%	500,000.00	03/01/2012
5.000%	550,000.00	03/01/2013
5.050%	600,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing in the years 2010 through 2014, inclusive, may be redeemed on March 1, 2009 and thereafter, in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,952,000.00

INTEREST RATE: 5.0283%

ASSESSED VALUATION FOR: \$95,642,086

INDEBTEDNESS: (Including this issue) \$12,045,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...1,616; No...669

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable